

Federal and Idaho Tax Withholding

Purpose of the Form

• Use this form to indicate your withholdings from your PERSI benefit payment for federal and/or Idaho taxes.

Instructions

Read "About RS322," attached.

Member Information			
Name (as it appears on your Social Security card)			Social Security Number
First	Middle	Last	
	Street or P.O. Box	<u> </u>	<u> </u>
Mailing			
Address	City	State	Zip Code
Daytime Phone Number			Type of Change
Area Code Phone Number			☐ Begin my withholdings
<u> </u>			☐ Change my withholdings
Federal Tax Withholding Options			
☐ Do not withhold federal tax.			
☐ Withhold a flat amount each month for federal tax.			
Flat amoun	Flat amount: Beginning date:		(mm/dd/yyyy)
☐ Calculate my monthly federal tax withholding using IRS tax tables, and withhold that amount each month for federal tax.			
☐ Married Number of exemptions:			
☐ Single			 (mm/dd/yyyy)
Optional: Withhold the calculated amount plus \$ for federal tax. Examples: Married claiming 2			
exemptions, Married claiming 4 exemptions plus \$50.00.			
State of Idaho Tax Withholding Options			
☐ Do not withhold Idaho tax.			
☐ Withhold a flat amount each month for Idaho tax.			
Flat amoun	nt: \$	Beginning date:	(mm/dd/yyyy)
☐ Calculate my monthly Idaho tax withholding using Idaho tax tables, and withhold that amount each month for Idaho tax.			
☐ Married	☐ Married Number of exemptions:		
☐ Single			(mm/dd/yyyy)
Optional: Withhold the calculated amount plus \$ for Idaho tax. Examples: Married claiming 2 exemptions, or Married claiming 4 exemptions plus \$50.00.			
Member Acknowledgment			
Signature Date			ate

About Form RS322

Instructions

Complete the form and send it to PERSI.

Notes About Withholding

- Generally your PERSI benefit is taxable income. You can have federal and/or Idaho taxes withheld from your monthly PERSI benefit.
- If you provide no instructions regarding your federal tax withholding, PERSI must withhold federal tax at the rate for a married individual claiming 3 exemptions.
- You are liable for the payment of taxes, interest, and penalties if your estimated tax and withholding payments are not adequate.
- Idaho tax withholding from your PERSI benefit is optional.
- The withholdings you indicate on this form replace your current withholdings.